

Malmö, June 05, 2024

BOMILL ANNOUNCES THAT THE RIGHTS ISSUE IS REGISTERED AND THE LAST DAY OF TRADING IN BOMILL'S BTA IS JUNE 10, 2024

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BoMill AB (the "Company" or "BoMill") announces that the rights issue of new shares with preferential rights for the shareholders was resolved by the ordinary general meeting April 12, 2024 and whose outcome was announced by the Company through a press release on May 15, 2024 (the "Rights Issue"), is now registered with the Swedish Companies Registration Office and the paid subscribed shares ("BTA") will therefore be replaced with ordinary shares.

The last day of trading in the BTAs will be June 10, 2024. The replacement has June 12, 2024 as the record date. The new ordinary shares are expected to be booked into the shareholders' accounts by June 14, 2024, after which the new ordinary shares will be traded on the Nasdaq First North Growth Market.

The subscription period in the Rights Issue ended on May 14, 2024. The Company issued 27 917 442 new shares and raised approximately SEK 16.8 million before deduction of transaction costs. After registration of the newly issued shares with the Swedish Companies Registration Office, the total number of shares amounts to 120 975 582 shares, and the share capital amounts to SEK 1 330 731.402.

Issuer agent

Nordic Issuing acts as the issuer agent in connection with the Rights Issue.

For more information about BoMill, please contact:

Andreas Jeppsson, CEO - Phone: +46 (0)727 00 11 82 - **E-mail:** andreas.jeppsson@bomill.com

Cajsa Kapoor, CFO - Phone: +46 73-530 28 00 - **E-mail:** cajsa.kapoor@bomill.com

BoMill has developed and markets a patented technology for sorting grain on a commercial scale, based on the internal qualities of each kernel. The method is the only one of its kind on the market today and is estimated to have the potential to become a Golden Standard within the industry.

The company is listed on Nasdaq Stockholm First North Growth Market under the ticker: BOMILL.

Certified Adviser: Svensk Kapitalmarknadsgranskning AB – www.skmg.se
For more information about BoMill, please visit www.bomill.com

Important information

The information contained in this announcement relating to the Rights Issue is for background purposes only and does not purport to be full or complete.

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This press release constitutes an ADVERTISEMENT in accordance with article 2 k of the Prospectus Regulation.

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